New Generation Medication Tracking

| Introduction | New generation medications are an <i>exceptional</i> class of antipsychotic drugs. Persons in the DSHS and DADS service delivery system who receive new generation medication therapy are tracked as a subsystem of the Client Assignment and Registration (CARE) system. | | | | |
|----------------------|--|--|--|--|--|
| | The CARE system originally tracked only persons being prescribed one of these drugs, <i>Clozapine</i> . The tracking of persons receiving Clozapine therapy was referred to as Clozaril Tracking. | | | | |
| | As more new generation medications have been developed and their use has been prescribed, CARE began tracking persons who were starting: <i>Clozaril drug therapy</i> effective 1999 or earlier <i>Risperidone drug therapy</i> effective September 1, 1996 <i>Olanzapine drug therapy</i> effective November 1, 1997 <i>Generic Clozapine drug therapy</i> effective November 1, 1997 <i>Ziprasidone drug therapy</i> effective April 1, 2001 <i>Aripiprazole drug therapy</i> effective January 14, 2004 <i>Invega (Paliperidone) therapy</i> effective September 25, 2009 <i>Saphris therapy</i> effective January 29, 2010 <i>Fanapt</i> effective April 9, 2010 <i>Lurasidone</i> effective July 9, 2011 <i>Aripiprazole LAI</i> effective July 12, 2013 | | | | |
| | As the development of future new generation medications occurs, some of these may be added to the CARE system tracking. | | | | |
| | As of June 1, 2002, multiple new generation medications can be reported. Different drugs from different components can be used with overlapping dates, but the same drug <i>cannot</i> be used with overlapping dates at the same component. | | | | |
| CARE Action Codes | Action Codes 375 and 795 are used in CARE to allow: tracking of persons being prescribed Clozapine, Risperidone, Olanzapine, Quetiapine, Generic Clozapine, Ziprasidone, Aripiprazole Risperdal Consta <i>or</i>, Invega, Invega Sustenna, Saphris, Fanapt, Relprevv, Lurasidone, and Aripiprazole LAI production of a listing of persons who receive new generation medications at your component | | | | |
| | Following is a brief overview of Actions Codes 375 and 795. Complete procedures for using these Action Codes and the screens they access are included in this documentation. | | | | |

continued on next page

New Generation Medication Tracking, Continued

| Action Code 375 | Procedures are alike for tracking persons who receive new generation medication therapy, i.e., Clozapine, Risperidone, Olanzapine, Quetiapine, Generic Clozapine, Ziprasidone, Aripiprazole, Risperdal Consta, Invega, Invega Sustenna, Saphris, Fanapt, Relprevv, Lurasidone, Aripiprazole LAI or any other new generation medication, using the <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen. When a person at your component begins new generation medication therapy, you must use the <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen to enter the FUNDING SOURCE and START DATE. | | |
|-----------------|--|--|--|
| | When a person at your component discontinues the drug therapy, you must use the <u>375: New Generation Medication Tracking: Add/Change/</u> <u>Delete</u> screen to enter the END DATE, END REASON, and NEXT COMP (destination component), if appropriate. | | |
| | The <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen also tracks the Case Administering Component. By adding your component's case number and start date, your component becomes the case administrator. | | |
| Action Code 795 | You can obtain a list of persons at your component who receive new generation medications by using <u>795: New Generation Medication</u> <u>Tracking Report</u> to produce a report. | | |

Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications

| Introduction | When a person receiving a new generation medication is entered into the CARE system, an appropriate funding source must also be entered. The following are guidelines to use for determining the appropriate funding source. These guidelines are effective as of 9/1/95 for Clozapine procedures, 9/1/96 for Risperidone, 10/25/96 for Olanzapine, 11/1/97 for Quetiapine, 6/1/99 for Generic Clozapine, 4/1/01 for Ziprasidone, 11/19/02 for Aripiprazole, 1/14/04 for Risperdal Consta, 4/3/07 for Invega, 9/25/09 for Invega Sustenna, 1/29/10 for Saphris, 4/09/10 for Fanapt, 7/9/2010 for Relprevv, and 4/1/2011 for Lurasidone and 7/12/2013 for Aripiprazole LAI. | |
|---|--|--|
| | | |
| Funding Source 1: Hospital In-Patient - 74th/HB1 | As a State Hospital or State Center starting a person on a new generation medication, use this Funding Source, regardless of the patient's status of voluntary or involuntary commitment. | |
| | Keep your Business Office apprised through the pharmacy. | |
| Funding Source 2 : State Campus Facility Pay | As a State Hospital, State Center, or State School, use this funding source to indicate that <i>your</i> campus or center will be paying for the costs of the new generation medications and the monitoring of those medications from <i>your</i> operating budget. | |
| Funding Source 4 : Other | Use this funding source for persons in the community who are funded by some other method, such as: third party insurance private pay, <i>or</i> from non-new generation medication funds within the community | |
| | center operating budget. | |
| Funding Source 6 : MHMR Community Only | Use this funding source for non-Medicaid consumers paid from new generation medication appropriated funds. | |

Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications, Continued

| Funding Source M: Other Medicaid | Use this funding source for persons in the community who are Medicaid eligible but get their prescriptions through a private pharmacy that is reimbursed directly from Medicaid. | | | | |
|---|---|--|--|--|--|
| | A match of CARE data with the DADS Medicaid file is run Monday and Thursday nights that checks all persons open for general revenue payment of new generation medications and for those with fund source equal to 3 or 6 the system changes that fund source to M. When a client's Medicaid eligibility stops, it is the center's responsibility to provide the appropriate funding source in CARE. | | | | |
| Funding Source 7: Medicaid Community Only | This funding source is only used in special circumstances for Medicaid- eligible consumers with the center providing the medications from a vendor drug pharmacy that it operates. Funding Source 7 may only be used on an exception basis. If your center has a vendor drug pharmacy and you feel that you have some extenuating circumstances which require the use of Funding Source 7, please contact your Contract Manager. | | | | |
| Funding Source 8: Free New Generation Medications | Use this funding source for all free new generation medications, including coupons, samples, and drugs provided through assistance programs for indigent consumers. | | | | |
| Facility | At the time free medication ends, you will be responsible for making the changes in CARE to end Funding Source 8 and add the new funding source as appropriate. Entries should be made on the 375 screen in CARE (New Generation Medication Tracking: Add/Change/Delete). | | | | |
| Funding Source 9 : Medicare Part D Community | Use this funding source if the consumer has Medicare Part D coverage and when the NGMs costs are subsidized by general revenue. | | | | |
| Funding Source D : Medicare Part D Community | Use this funding source for Medicare Part D if the consumer is paying his/her own co-pay and premium. This funding source can be used for the dual eligible. | | | | |

Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications, Continued

Community Program Note:

| | To open a New Generation Medication tracking on the 375 screen, consumer must have an open campus or community assignment or an authorized RDM assessment in CARE. |
|---------------|--|
| Intranet Site | The Intranet site for New Generation Medications is |
| | http://www2.hhsc.state.tx.us/CentralOffice/MedicalDirector/dsmco2.htm |
| | This site includes a listing of clients who are taking new generation medications with non-psychotic diagnoses not appropriate for reimbursement. This site is updated weekly. The DSM codes appropriate for reimbursement are part of this site. |

375: New Generation Medication Tracking: Add/Change/Delete

| Introduction | The <u>375: New Generation Medication Tracking: Add/Change/Delete</u> screen allows you to access the screens that are used to add, change, or delete information concerning persons who receive reimbursement for new generation medication therapy. | | | |
|----------------|--|--|--|--|
| How to Access | To access the <u>375: New Generation Medication Tracking: Add/Change/</u> Delete request screen: | | | |
| | 1. Key 375 in the ACT: field of any screen. | | | |
| | 2. Press <enter></enter> . | | | |
| | Result: The request screen is displayed. | | | |
| Request Screen | The <u>375: New Generation Medication Tracking: Add/Change/Delete</u> request screen is shown below. | | | |
| | 04-13-07 375:NEW GENERATION MEDICATION TRACKING: ADD/CHANGE/DELETE VC027770 | | | |
| | PLEASE ENTER THE FOLLOWING: | | | |
| | COMPONENT CODE/LOCAL CASE NUMBER: / | | | |
| | PLEASE ENTER THE FOLLOWING: | | | |
| | TYPE OF ENTRY : (A/ADD,C/CHANGE,D/DELETE) | | | |
| | *** PRESS ENTER *** | | | |
| | ACT: (300/DATA ENTRY MENU, M/MENU) | | | |

375: New Generation Medication Tracking: Add/Change/Delete, Continued

Screen Field Table The table describes the fields as they are displayed on the screen.

| Field | Contents | | | | |
|----------------------|-----------------------------|---|--|--|--|
| COMPONENT CODE | Your compon account numb | Your component code is supplied by CARE based on your logon account number. | | | |
| LOCAL CASE NUMBER | Key the perso | Key the person's local case number issued at your component. | | | |
| TYPE OF ENTRY | Select an option. | | | | |
| | If you | | | | |
| | want to | then key | Result | | |
| | add new data | A and press <enter></enter> . | The <u>375: New Generation</u> <u>Medication Tracking: Add</u> screen is displayed. | | |
| | change data | C and press <enter></enter> . | The <u>375: New Generation</u> <u>Medication Tracking: Change</u> screen is displayed. | | |
| | delete data | D and press <enter></enter> . | The <u>375: New Generation</u> <u>Medication Tracking: Delete</u> screen is displayed. | | |

Record Search

The system searches for records.

| If | and | then | |
|--------------------|--|--|--|
| a record is found | | the requested screen is displayed. | |
| no record is found | the message "Local Case Number Not Found" is displayed | check the local case number to see if it was keyed correctly. | |
| no record is found | the local case number was keyed correctly | you <i>cannot</i> use this function because the person has not been registered into the CARE system. | |

375: New Generation Medication Tracking: Add

The <u>375: New Generation Medication Tracking: Add</u> screen is used to indicate that a person is beginning new generation medication therapy. **An old sample screen is shown below**. Currently only the codes are listed as space was not available – to see decodes enter "H" in ACT field.

| 04-13-07 375:N | IEW GENERATION MEDICATION TRAC | KING: ADD VC027775 |
|--|--|---|
| LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J | CLIENT LOCAL COMPON | ID : 11835 CASE NUMBER : 0000059509 ENT : 677 |
| DRUG START DATE FUNDI TYPE MMDDYYYY SOURC | NG END DATE END E MMDDYYYY REASON COMMENT | NEXT COMP |
| DRUG TYPE | FUNDING SOURCE CODES | REASON FOR ENDING CODES |
| GC=GENERIC CLOZ C=CLOZARIL/I=INVEGA R=RISPERIDONE O=OLANZAPINE Q=QUETIAPINE Z=ZIPRASIDONE A=ARIPIPRAZOLE RC=RISPERDAL CONSTA READY TO ADD? | 1-HOSPITAL IN-PATNT-74TH/HB1 2-STATE CAMPUS FACILITY PAY 4-OTHER 6-MHMR COMMUN ONLY M-OTHER MEDICAID 7-MEDICAID COMMUN ONLY 8-FREE 9-MEDICARE PART D : (Y/N) | 1-NO OR POOR RESPONSE 2-DECREASED WEC 3-SIDE EFFECT OTH THAN WEC 4-LOSS OF FUNDING 5-OTHER D-PART D SELF PAY |
| ACT: | (300/DATA ENTRY MENU, M/M | ENU) |

Funding Source Codes

Add Screen

A one-digit code is used to indicate the source of funding for the drug therapy. Refer to *Guidelines for Entering a Funding Source for Persons Prescribed New Generation Medications* for a listing of the Funding Source codes and descriptions.

375: New Generation Medication Tracking: Add, Continued

Screen Field Table

The table describes the fields as they are displayed on the screen.

| Field | Contents |
|------------------------|---|
| LAST NAME/ SUF | Person's last name and (optional) suffix. (e.g., Jr, Sr) |
| FIRST NAME | Person's first name. |
| MIDDLE NAME | Person's middle name. |
| CLIENT ID | Person's statewide identification number assigned by CARE. |
| LOCAL CASE NUMBER | Person's local case number assigned by the component. |
| COMPONENT | Three-digit code of the component dispensing the new generation medication. |
| Drug Type | Key the code indicating the drug type the person will be receiving. (GC=Generic Clozapine, C=Clozaril, R=Risperidone, O=Olanzapine, Q=Quetiapine, Z=Ziprasidone, A=Aripiprazole, RC=Risperdal Consta, I = Invega or P = Paliperidone); IS = Invega Sustenna, SP = Saphris, FA = Fanapt, RL = Relprevv, LU = Lurasidone, AL = Aripiprazole LAI |
| START DATE MMDDYYYY | Key the date the person started receiving the drug. MMDDYYYY format. |
| FUNDING SOURCE | Key the one-digit code indicating the source of funding for the drug therapy. |
| END DATE MMDDYYYY | Date the person stopped receiving the drug therapy. (Not applicable-only used when ending drug therapy.) |
| END REASON | One-digit code that explains why the person has stopped receiving the drug therapy. (Not applicable-only used when ending drug therapy.) |
| COMMENT | Text to describe the reason for ending the drug therapy. (Not applicable-only used when ending drug therapy.) |
| NEXT COMP | Three-digit code of the component to which the person is transferring. (Not applicable-only used when transferring a person.) |

READY TO ADD?

Use the READY TO ADD? field to determine the action you want to take.

| If you want to | then key | Result | |
|---|---|--|--|
| submit the data to the system | Y and press <enter></enter> . | The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed with the message " <i>Previous Information Added</i> ." | |
| cancel your request to add data | N and press <enter></enter> . | The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed. | |
| cancel your request to add data <i>and</i> branch to another function | N an action code in the ACT: field press <enter>.</enter> | You are taken to the screen defined by the action code you entered. | |

375: New Generation Medication Tracking: Change

| Changing New Generation Medication Information | Most changes to previously added new generation medication information can be made using the <u>375: New Generation Medication</u> <u>Tracking: Change</u> screen. | | | | |
|---|---|--|--|--|--|
| Funding Source | Refer to <i>Guidelines for Entering a Funding Source for Persons</i> <i>Prescribed New Generation Medications</i> for a listing of the Funding Source codes and descriptions. FUNDING SOURCE <i>cannot</i> be "changed". | | | | |
| | If | | | then you | |
| | an error was made in the Source field | ne Funding | <i>must</i> delete the data. | record and re-enter the correct | |
| | the funding source char | nges | <i>must</i> enter an enter an enter new funding so | nd date and add a record with the urce. | |
| | screen is shown belo not available – to se 04-13-07 375:NE LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J | DW. Curren e decodes (W GENERATION | ntly only the c enter "H" in A MEDICATION TRACK CLIENT LOCAL COMPON | odes are listed as space was CT field. ING: CHANGE VC027775 1 OF 2 ID : 11835 CASE NUMBER : 0000059509 ENT : 677 | |
| | DRUG START DATE FUNDING END DATE END NEXT TYPE MMDDYYYY SOURCE MMDDYYYY REASON COMMENT COMP 1 | | | | |
| | DRUG TYPE | FUNDING SOUF | CE CODES | REASON FOR ENDING CODES | |
| | GC=GENERIC CLOZ C=CLOZARIL/I=INVEGA R=RISPERIDONE O=OLANZAPINE Q=QUETIAPINE Z=ZIPRASIDONE A=ARIPIPRAZOLE RC=RISPERDAL CONSTA READY TO CHANGE? | 1-HOSPITAL I 2-STATE CAMP 4-OTHER 6-MHMR COMMU M-OTHER MEDI 7-MEDICAID C 8-FREE 9-MEDICARE F : (Y/N) | N-PATNT-74TH/HB1 US FACILITY PAY N ONLY CAID OMMUN ONLY ART D | 1-NO OR POOR RESPONSE 2-DECREASED WBC 3-SIDE EFFECT OTH THAN WBC 4-LOSS OF FUNDING 5-OTHER D-PART D SELF PAY | |
| | ACT: | | . ENTRY MENU, M/M | ENU) | |

375: New Generation Medication Tracking: Change

Change Fields Current data is displayed on the <u>375: New Generation Medication</u> <u>Tracking: Change</u> screen, including the DRUG TYPE.

The following table describes the fields that can be changed.

| Field | Contents |
|------------------------|---|
| Drug Type | Key the code indicating the drug type the person is receiving. (GC=Generic Clozapine, C=Clozaril, R=Risperidone, O=Olanzapine, Q=Quetiapine, Z=Ziprasidone, A=Aripiprazole, RC=Risperdal Consta, I= Invega or P = Paliperidone), IS = Invega Sustenna, SP = Saphris, FA = Fanapt, RL = Relprevv, LU = Lurasidone ; AL = Aripiprazole LAI |
| START DATE MMDDYYYY | Key the date the person started receiving new generation medications. MMDDYYYY format. |
| END DATE MMDDYYYY | Key the date the person stopped receiving new generation medications. MMDDYYYY format. <u>Rule</u> : If you key an End Date, you <i>must</i> key an End Reason. |
| END REASON | Key the one-digit code that explains why the person has stopped receiving new generation medications. 1 - No or Poor Response 2 - Decreased WBC 3 - Side Effect Other Than WBC 4 - Loss of Funding 5 - Other <u>Rule</u>: You <i>must</i> key an End Reason if you keyed an End Date. |
| Comment | Key text (up to 25 characters) to describe the reason for ending new generation medication therapy. <u>Rule</u> : If you key a Comment, you <i>must</i> key an End Date. |
| NEXT COMP | Key the three-digit code of the component to which the person is transferring, if applicable. |

READY TO CHANGE? Use the READY TO CHANGE? field to determine the action you want to take.

| If you want to | then key | Result |
|---|---|--|
| submit the data to the system | Y and press <enter></enter> . | The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed with the message <i>"Previous Information Changed."</i> |
| cancel your request to change data | N and press <enter></enter> . | The <u>375: New Generation</u> <u>Medication Tracking</u> request screen is displayed. |
| cancel your request to add data <i>and</i> branch to another function | N an action code in the ACT: field press <enter>.</enter> | You are taken to the screen defined by the action code you entered. |

| Deleting New Generation Medication Information | The <u>375: New Generation Medication Tracking: Delete</u> screen is used to delete new generation medication information. | | | |
|---|---|---|--|------------------------------------|
| Delete Screen | An old sample <u>375: New Generation Medication Tracking: Delete</u> screen is shown below. Currently only the codes are listed as space was not available – to see decodes enter "H" in ACT field. | | | |
| | 04-13-07 375:N | EW GENERATION MEDICATION | I TRACKING: DELETE | VC027775 |
| | LAST NAME/SUF: BIRCH FIRST NAME : BENT MIDDLE NAME : J | I | CLIENT ID : 11 LOCAL CASE NUMBER : 00 COMPONENT : 67 | 1 OF 2 .835 100059509 17 |
| | DRUG START DATE FUND TYPE MMDDYYYY SOUR C_ 04222002 1 | ING END DATE END CE MMDDYYYY REASON C | COMMENT | NEXT COMP |
| | DRUG TYPE | FUNDING SOURCE CODES | REASON FOR ENDI | NG CODES |
| | GC=GENERIC CLOZ C=CLOZARIL/I=INVEGA R=RISPERIDONE O=OLANZAPINE Q=QUETIAPINE Z=ZIPRASIDONE | 1-HOSPITAL IN-PATNT-74 2-STATE CAMPUS FACILIT 4-OTHER 6-MHMR COMMUN ONLY M-OTHER MEDICAID 7-MEDICAID COMMUN ONLY | TH/HB1 1-NO OR POOR RE Y PAY 2-DECREASED WBC 3-SIDE EFFECT O 4-LOSS OF FUNDI 5-OTHER | SPONSE :)TH THAN WBC ING |
| | RC=RISPERDAL CONSTA READY TO DELETE? | 9-MEDICARE PART D : _ (Y/N) | D-PART D SELF P | ΆΥ |
| | ACT: (300/DATA ENTRY MENU, M/MENU) | | | |
| Screen Field Table | Refer to the <u>375: N</u> table for a descript | New Generation Med ion of the fields. | ication Tracking: A | <u>dd</u> screen field |
| READY TO DELETE? | Use the READY TO | DELETE? field to dete | ermine the action yo | ou want to take. |
| | If you want to | then key | Resu | ılt |
| | delete the record | V and press ~Fnter | The 375. New Genero | ation Medication |

| delete the record | Y and press <enter></enter> . | The 375: New Generation Medication |
|-----------------------|--------------------------------------|--|
| | | Tracking request screen is displayed |
| | | with the message "Previous |
| | | Information Deleted." |
| cancel your request | N and press <enter></enter> . | The 375: New Generation Medication |
| to delete information | - | Tracking request screen is displayed. |
| cancel your request | • N | You are taken to the screen defined by |
| to delete data and | • an action code in the | the action code you entered. |
| branch to another | ACT: field | |
| function | • press <enter></enter> . | |

| Introduction | The <u>795: New Generation Medication Tracking Report</u> is provided as an online report in CARE and allows you to produce a list of persons receiving new generation medications based on the component that started the drug therapy. The request screen is used to select criteria for the report. | | |
|----------------|--|--|--|
| How to Access | To access the request screen: | | |
| | 1. Key 795 in the ACT: field. | | |
| | 2. Press <enter></enter> . | | |
| | Result: The request screen is displayed. | | |
| Request Screen | The <u>795: New Generation Medication Tracking Report</u> request screen is shown below. | | |

| 04-13-07 | 795:NEW GENERATION MEDI | CATION | TRACKING REPORT | VC028920 |
|--|---|-----------------------|---|---|
| | PLEASE ENTER THE FOLLOWIN | IG TO DE | LIMIT REPORT: | |
| | COMPONENT CODE LOCAL CASE NUMBER CLIENT ID DRUG TYPE (BLANK=ALL FUNDING SOURCE REASON FOR ENDING | : : : : : | (C=CLOZARIL, R=RI O=OLANZAPINE,Q=Q GC=GEN CLOZAP,RC=J Z=ZIPRASIDONE,A=AR | SPERIDONE, JETIAPINE, RISPER CONST IPIPRAZOLE, |
| PERI | OD BEGIN DATE | Р | I=INVEGA) ERIOD END DATE | |
| | ENTER IF DESIRE | D: | | |
| | PRINTER CODE | 1 | (ENTER FOR HAI | RD-COPY) |
| *** PRESS ENTER *** | | | | |
| ACT: (700/CARE REPORTING MENU, M/MENU) | | | | |

795: New Generation Medication Tracking Report, Continued

Criteria Selection

| For the field | You will | | |
|-------------------|--|--|--|
| COMPONENT CODE | key the three-digit code of the billing component. | | |
| | Example: 030 | | |
| LOCAL CASE NUMBER | key the person's local case number assigned by the component | | |
| | <u>Rule</u> : If you key a local case number, you <i>must</i> key a component code. | | |
| CLIENT ID | key a valid statewide CARE identification number. | | |
| Drug Type | key a code for the type of drug being prescribed <i>or</i> leave blank for <i>all</i> drug types. (C=Clozaril, R=Risperidone, O=Olanzapine, Q=Quetiapine, GC=Generic Clozapine, RC=Risperdal Consta, Z=Ziprasidone, A=Aripiprazole, I = Invega or P = Paliperidone), IS = Invega Sustenna, SP = Saphris, FA = Fanapt, RL = Relprevv, LU = Lurasidone, AL = Aripiprazole LAI | | |
| FUNDING SOURCE | key a one-digit funding source code. Valid codes are: 1=Hospital In-Patient - 74th/HB1 2=State Campus Facility Pay 4=Other 6=MHMR Community Only M=Other Medicaid 7=Medicaid Community Only 8=Free 9=Medicare Part D D=Part D Self Pay | | |
| REASON FOR ENDING | key a one-digit reason for ending code. Valid codes are: 1=No or Poor Response 2=Decreased WBC 3=Side Effect Other Than WBC 4=Loss of Funding 5=Other | | |
| PERIOD BEGIN DATE | key the month, day, and year for which the report is to begin. <u>Rule</u> : Date <i>must</i> be in MMDDYY format. | | |
| PERIOD END DATE | key the month, day, and year for which the report is to end. Rule: Date <i>must</i> be in MMDDYY format. | | |
| PRINTER CODE | key the printer code for your printer if you want a hard copy of your report. <u>Note</u>: If you leave this field blank, the report will be displayed on your screen. | | |

Submit Request When you finish keying the selection criteria and you are ready to submit your request:

Press **<Enter>**.

<u>Result</u>: The <u>795</u>: New Generation Medication Tracking System Report screen is displayed.

Sample Report A sample <u>795: New Generation Medication Tracking System Report</u> screen is shown below. (All information shown in this example is fictitious.)

| 04-13-07 08:22 | 795:NEW GENER | ATION MEDICATION TRACKI FROM 01-01-04 THRU 04-1 | ING SYSTEM REPORT 655/VC028925 13-07 PAGE 1 OF 2 RECS |
|------------------------|---------------------------|--|--|
| COMPC DRUG | NENT: 677 TYPE: | CASE NUMBER: 000005950 FUNDING SOURCE: | 09 CLIENT ID: REASON FOR ENDING: |
| COMP: 677 | AUSTIN STATE H | OSPITAL | DATE FIRST ADDED 20060112 DATE LAST CHANGED 20060112 |
| NAME: BIRC START DT | H, BENT J. FUNDING END | ID: 11835 DATE REAS/DEST COMMENT | COMP: 677 CASE: 0000059509 DRUG TYPE |
| 01-01-06 | 8 | AXIS I LEV 1 DESC 29200 SUBS AXIS I LEV 2 DESC | R REIPTION STANCE INDUCED WITHDRAW RIPTION |
| 04-22-02 | 1 | PRINC DIAG 29200 | с |
| COMPONENT | TOTAL: | 1 | |

<u>Note</u>: The COMPONENT TOTAL is the unduplicated number of persons who are receiving or have received new generation medications for the component requested.

> The TOTAL CLIENT COUNT is the total number of persons who are receiving or have received new generation medications for all components reported. This number may be duplicated if a person received new generation medications from more than one component during the report period.

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